DOCUMENT NO.	FORM	SUBJECT/TITLE	PAGES	DATE	RESTRICTION(S)
001	Fax Cover Sheet	[Fax Cover Sheet with attachment] - To: Karl Rove - From: Pat Robbins	2	02/04/2005	PRM;
002	Memorandum	[Page 3]	1	N.D.	P5;
003	Email	Congratulations/Social Security - To: Karl Rove - From: Sally Canfield	1	11/07/2004	P6/b6;
004	Draft	[Draft USA Today Op-Ed]	2	N.D.	P5;
005	Letter	[Thank You] - To: Dina Powell	Ì,	01/25/2005	P2; P5; P6/b6;
006	Form	Travel Voucher	2	02/05/2005	P6/b6;

#### **COLLECTION TITLE:** Records Management, White House Office of SERIES: Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove) FOLDER TITLE: 650569 [4] FRC ID: 9740 **RESTRICTION CODES** Presidential Records Act - [44 U.S.C. 2204(a)] Freedom of Information Act - [5 U.S.C. 552(b)] P1 National Security Classified Information [(a)(1) of the PRA] b(1) National security classified information [(b)(1) of the FOIA] P2 Relating to the appointment to Federal office [(a)(2) of the PRA] b(2) Release would disclose internal personnel rules and practices of P3 Release would violate a Federal statute [(a)(3) of the PRA] an agency [(b)(2) of the FOIA] P4 Release would disclose trade secrets or confidential commercial or b(3) Release would violate a Federal statute [(b)(3) of the FOIA] financial information [(a)(4) of the PRA] b(4) Release would disclose trade secrets or confidential or financial P5 Release would disclose confidential advise between the President information [(b)(4) of the FOIA] and his advisors, or between such advisors [a)(5) of the PRA] b(6) Release would constitute a clearly unwarranted invasion of P6 Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA] personal privacy [(a)(6) of the PRA] b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA] PRM. Personal record misfile defined in accordance with 44 U.S.C. b(8) Release would disclose information concerning the regulation of 2201(3). financial institutions [(b)(8) of the FOIA] b(9) Release would disclose geological or geophysical information **Deed of Gift Restrictions** concerning wells [(b)(9) of the FOIA] A. Closed by Executive Order 13526 governing access to national **Records Not Subject to FOIA** security information. B. Closed by statute or by the agency which originated the document. Court Sealed - The document is withheld under a court seal and is not subject to the Freedom of Information Act.

C. Closed in accordance with restrictions contained in donor's deed of gift.

2015-0037-F

Page 1 of 4 This document was prepared on Friday, February 26, 2016

DOCUMENT NO.	FORM	SUBJECT/TITLE	PAGES	DATE	RESTRICTION(S)
007	Report	Accounting Detail	2	02/05/2005	P6/b6;
008	Handwritten Note	[Notes]	1	N.D.	P5;
009	Briefing	Asian American & Pacific Islander Appointees Meeting [page 2]	1	01/25/2005	P6/b6;
010	Email	Fw: [with attachment] - To: Susan Ralston - From: Karl Rove	4	01/12/2005	PRM;
011	Letter	[Recommendation Letter with attachment] - To: Dina Powell - From: Dwight Schar	2	02/04/2005	P2; P5; P6/b6;
012	Letter	[Thank You] - To: Kimberly Skiles - From: FLOTUS	1	01/12/2005	P6/b6;

### **COLLECTION TITLE:**

**Records Management, White House Office of** SERIES: Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove) FOLDER TITLE: 650569 [4] FRC ID: 9740 **RESTRICTION CODES** Presidential Records Act - [44 U.S.C. 2204(a)] Freedom of Information Act - [5 U.S.C. 552(b)] P1 National Security Classified Information [(a)(1) of the PRA] b(1) National security classified information [(b)(1) of the FOIA] P2 Relating to the appointment to Federal office [(a)(2) of the PRA] b(2) Release would disclose internal personnel rules and practices of P3 Release would violate a Federal statute [(a)(3) of the PRA] an agency [(b)(2) of the FOIA] P4 Release would disclose trade secrets or confidential commercial or b(3) Release would violate a Federal statute [(b)(3) of the FOIA] financial information [(a)(4) of the PRA] b(4) Release would disclose trade secrets or confidential or financial P5 Release would disclose confidential advise between the President information [(b)(4) of the FOIA] and his advisors, or between such advisors [a)(5) of the PRA] b(6) Release would constitute a clearly unwarranted invasion of P6 Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA] personal privacy [(a)(6) of the PRA] b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA] PRM. Personal record misfile defined in accordance with 44 U.S.C. b(8) Release would disclose information concerning the regulation of 2201(3). financial institutions [(b)(8) of the FOIA] b(9) Release would disclose geological or geophysical information **Deed of Gift Restrictions** concerning wells [(b)(9) of the FOIA] A. Closed by Executive Order 13526 governing access to national **Records Not Subject to FOIA** security information.

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B. Closed by statute or by the agency which originated the document.

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DOCUMENT NO.	FORM	SUBJECT/TITLE	PAGES	DATE	RESTRICTION(S)
013	Letter	[Support and Admiration] - To: FLOTUS - From: Kimberly Skiles	1	11/03/2004	P6/b6;
014	Schedule	Building Blocks for President's Trip to Europe [page 1, 4]	2	01/12/2005	P6/b6;
015	Memorandum	The President's Europe Trip - To: Andy Card, et al From: Steve Hadley	1	01/12/2005	P5;
016	Report	Themes and Deliverables for the European Trip	2	N.D.	P1/b1; P5;
017	Report	Communications Plan for Presidential Europe Trip	2	N.D.	P5;
018	Fax Cover Sheet	Tax Reform - Fair Tax - To: Bill Thomas - From: Merrill Bender	1	01/03/2005	P6/b6;

#### **COLLECTION TITLE: Records Management, White House Office of** SERIES: Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove) **FOLDER TITLE:** 650569 [4] FRC ID: 9740 **RESTRICTION CODES** Presidential Records Act - [44 U.S.C. 2204(a)] Freedom of Information Act - [5 U.S.C. 552(b)] P1 National Security Classified Information 1(a)(1) of the PRA1 b(1) National security classified information [(b)(1) of the FOIA] P2 Relating to the appointment to Federal office [(a)(2) of the PRA] b(2) Release would disclose internal personnel rules and practices of P3 Release would violate a Federal statute [(a)(3) of the PRA] an agency [(b)(2) of the FOIA] P4 Release would disclose trade secrets or confidential commercial or

- financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advise between the President and his advisors, or between such advisors [a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]
- PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).
- **Deed of Gift Restrictions**
- A. Closed by Executive Order 13526 governing access to national security information.
- B. Closed by statute or by the agency which originated the document.
- C. Closed in accordance with restrictions contained in donor's deed of gift.

- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

**Records Not Subject to FOIA** 

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Page 3 of 4

This document was prepared on Friday, February 26, 2016

DOCUMENT NO.	FORM	SUBJECT/TITLE	PAGES	DATE	RESTRICTION(S)
019	Fax Cover Sheet	Fair Tax Article Sent to Labor to Get Support - To: Karl Rove - From: Merrill Bender	1	01/03/2005	P6/b6;
020	Report	Fight for "Fair Tax" Reform [page 3]	1	01/03/2005	P6/b6;
021	Fax Cover Sheet	Tax Reform First/Cafeteria Option Letter - To: Karl Rove - From: Merrill Bender	1	01/04/2005	P6/b6;
022	Report	Urgent Fax - To: Bill Thomas - From: Merrill Bender	1	01/04/2005	P6/b6;
023	Letter	[Award] - To: Karl Rove - From: Carole Jean Jordan	1	01/03/2005	PRM;
024	Report	Summary of Gifts	22	01/24/2005	P6/b6;

#### **COLLECTION TITLE: Records Management, White House Office of** SERIES: Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove) FOLDER TITLE: 650569 [4] FRC ID: 9740 **RESTRICTION CODES** Presidential Records Act - [44 U.S.C. 2204(a)] Freedom of Information Act - [5 U.S.C. 552(b)] P1 National Security Classified Information [(a)(1) of the PRA] b(1) National security classified information [(b)(1) of the FOIA] P2 Relating to the appointment to Federal office [(a)(2) of the PRA] b(2) Release would disclose internal personnel rules and practices of P3 Release would violate a Federal statute [(a)(3) of the PRA] an agency [(b)(2) of the FOIA] P4 Release would disclose trade secrets or confidential commercial or b(3) Release would violate a Federal statute [(b)(3) of the FOIA] financial information [(a)(4) of the PRA] b(4) Release would disclose trade secrets or confidential or financial P5 Release would disclose confidential advise between the President information [(b)(4) of the FOIA] and his advisors, or between such advisors [a)(5) of the PRA] b(6) Release would constitute a clearly unwarranted invasion of P6 Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA] personal privacy [(a)(6) of the PRA] b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA] PRM. Personal record misfile defined in accordance with 44 U.S.C. b(8) Release would disclose information concerning the regulation of 2201(3). financial institutions [(b)(8) of the FOIA]

- Deed of Gift Restrictions
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- of gift.

Records Not Subject to FOIA

concerning wells [(b)(9) of the FOIA]

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Page 4 of 4

This document was prepared on Friday, February 26, 2016

b(9) Release would disclose geological or geophysical information



F:KR Trans 650569

WHITE HOUSE OFFICE

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Rove			First Nam Karl		
Extension:	Room:	Title:		Office:	
x62321	2FL, WW	Senior Advisor to th	e President	Office of Strate	gic Initiatives
Contact Person: plea BJ Goerger				Extension: x62321	
ATTACHMENTS:	umentation Regarding E	event 🗌 Travel Expense	s From Outside Sou	urces Form	
PURPOSE OF TRAV	EL (include event dates	and host information, if applicable	<i>:</i> ):		
To speak at TIM	IE Warner's "Con	versations on the Circle"	and to the Ne	w York Times Ed Bo	ard re: President's
the Union speed	:h.				
DEPARTURE:			RETURN:		
Date:	Time:	Mode:	Date:	Time:	Mode:
2/9/05	10:00 AM	commercial air	2/9/05	9:00 PM	commercial air
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AMERICAN EXPRESS		ator: N24PB8 nt ID: 72 Page: 1
Corporate Services	Bhongi (966) 506 2760 / Egy: (966) 275-4214	
	Phone: (866) 596-2769 / Fax: (866) 375-4314 "Itinerary Only"	
Travel arrangements prepared exclusively for :		
Karl Rove		
February 9, 2005	Wednesday	
To : New York Lga, NY Departure Terminal: DCA TE		Flight time: 01:0 214 Mile
Arrival Terminal: LGA TERM USAIRWAYS From : New York Lga, NY	Flight: 2191 Class - COACH AIRBUS A319	Flight time: 01:0
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#### My Travel Plans My Travel Plans My Travel Plans My Travel Plans My Travel Plans



#### Generated On: 2/01/05 @ 10:40 AM

#### Record Locator : N24PB8 Agent ID : 72 Page 2

### Corporate Services

#### Phone: (866) 596-2769 / Fax: (866) 375-4314

#### "Itinerary Only"

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For customers purchasing travel from within the state of California: Our California State Seller of Travel Registration Number is: 1022318-10. Upon cancellation of the transportation or travel services, where you, the customer, are not at fault and have not canceled in violation of the terms and conditions, if any, of the contract for transportation or travel services, all sums paid to American Express for services not received by you will be promptly refunded to you unless you otherwise advise American Express in writing. American Express is a participant in the California Travel Consumer Restitution Fund (the "Fund"). If you, the passenger, were located in California at the time of your purchase, you may request reimbursement from the Fund if you are owed a refund of more than \$50 for transportation or travel services which was not refunded in a timely manner by the seller of travel who was registered and participating in the Fund at the time of sale. The maximum amount which may be paid by the Fund to any one passenger is the total amount paid on behalf of the passenger to the seller of travel, not to exceed \$15,000. A claim must be submitted within six months after the scheduled completion date of the travel. A claim must include sufficient information and documentation to prove your claim and a \$35 processing fee. You must agree to waive your right to other civil remedies against a registered participating seller of travel for matters arising out of a sale for which you file a claim against the Fund. You may request a claim form by writing to: Travel Consumer Restitution Corporation, P.O. Box 6001, Larkspur, CA 94977-6001; or by faxing a request to: (415) 927-7698. Note: Sales transactions with customers located outside of California are not covered by the Fund and such customers are not eligible to file a claim against the Fund.

For customers purchasing travel in the state of Oregon: Transportation, lodging, meals, entertainment and all other services are sold to you to you either on a refundable or non-refundable basis. If all or part of the transportation or services are canceled by any person, we shall, within 2 working days of learning of the cancellation, request on your behalf that the service suppliers or wholesalers provide a refund of all sums sent them on your behalf. We shall send any refund received from the service suppliers or wholesalers to you within 2 working days after the refund received by us has cleared the bank.

For customers purchasing travel in the state of Washington: Our Washington State Seller of Travel Registration Number is: UBI#600469694. If transportation or other services are canceled by the seller of travel, all sums paid to the seller of travel for services not performed in accordance with the contract between the seller of travel and the purchaser will be refunded within 30 days of receiving the funds from the vendor with whom the services were arranged, or if the funds were not sent to the vendor, the funds shall be returned within 14 days after cancellation by the seller of travel to the purchaser unless the purchaser requests the seller of travel to apply the money to another travel product and/or date,

Cancellation and change penalties apply to these arrangements. Details will be provided upon request.

Amex helps manage your company's travel expenses and assists you in finding travel suppliers and making arrangements that meet your individual needs. We consider various factors in identifying travel suppliers and recommending specific itineraries. In this role, we are acting as an independent third party and not as a fiduciary. We want you to be aware that certain suppliers pay us commissions as well as incentives for reaching sales targets or other goals, and from time to time may also provide incentives to our travel counselors. Certain suppliers may also provide compensation to us for various marketing and administrative services that we perform for them, such as granting them access to our marketing channels, participating in marketing programs and supporting technology initiatives. In addition, we receive compensation from suppliers when customers use the American Express® Card or other American Express products to pay for supplier products and services. From time to time we may enter into other business relationships with suppliers and these arrangements, including levels and types of compensation and incentives we receive, are subject to change. In identifying suppliers and recommending tineraries, we may consider a number of factors, including supplier availability, your preferences, and any agreements we have to book travel in accordance with your company's travel policy. The relationships we have with suppliers may also influence the suppliers we identify and the itineraries we recommend.

# TIME WARNER'S CONVERSATIONS ON THE CIRCLE

# With Norm Pearlstine

Editor-in-Chief, Time Inc.

A New Series of One-on-One Interviews

Featured guest:

# Karl Rove

Senior Advisor to the President

February 9, 2005

Welcome to the launch of Time Warner's Conversations on the Circle. The formula we used to design this unique oneon-one interview series is simple: choose the most compelling guests possible; bring them together with Time Inc. Editor-in-Chief Norm Pearlstine, one of the world's most distinguished journalists; and put them in front of a select audience of leaders drawn from a diversity of backgrounds. The resulting mix of perspectives and personalities, we believe, will provoke the kind of thoughtful, candid dialogue that too often seems missing from our public forums-the kind that can enlighten and inform, as well as entertain.

We can't imagine a more appropriate and timely way to start these dialogues than with Karl Rove, the person President Bush credits with masterminding his two successful runs for the White House. As a senior advisor to the president and a veteran of some of our country's hardest-fought electoral battles, Karl is a political insider par excellence and a seasoned campaign strategist who has never lost touch with the forces that create and sustain winning candidacies. His views are valued by political allies and antagonists alike. We're delighted to welcome him.

> Dick Parsons Chairman and CEO Time Warner Inc.



Karl Rove Senior Advisor and Assistant to President George W. Bush

Mr. Rove oversees the strategic planning, political affairs, public

liaison, and intergovernmental affairs efforts of the White House. He previously served as chief strategist for the Bush for President Campaign and for 18 years before that, president of Karl Rove & Company, an Austin, Texas-based public affairs firm that worked for Republican candidates, non-partisan causes, and non-profit groups. His clients have included over 75 Republican U.S. Senate, Congressional and gubernatorial candidates in 24 states, as well as the Moderate Party of Sweden. The Colorado native attended the University of Utah, the University of Texas at Austin and George Mason University. He has taught at the LBJ School of Public Affairs and in the Journalism Department at the University of Texas at Austin and was also faculty member at the Salzburg Seminar. He was a member of the Board of International Broadcasting, which oversaw operations of Radio Free Europe and Radio Liberty, and served on the board of the McDonald Observatory before entering government.



Norman Pearlstine Editor-in-Chief Time Inc.

Norman Pearlstine became editor-inchief of Time Inc. in 1995, the fifth in the

company's history. Mr. Pearlstine oversees the editorial content of Time Inc.'s magazines, including Entertainment Weekly, Fortune, In Style, Money, People, Real Simple, Sports Illustrated, TIME and many others. He has also overseen the launches of several magazines, including Time for Kids, This Old House, People en Espanol, Teen People, Real Simple, and more recently, All You and the re-launch of Life. Prior to joining Time Inc., Mr. Pearlstine was executive editor of The Wall Street Journal. Mr. Pearlstine is President of the Atsuko Chiba Foundation, which provides scholarships to Asian journalists for study in the U.S. He also serves on the boards of the Annenberg School of Communications at the University of Southern California, the Committee to Protect Journalists, and the Tribeca Film Institute. He is on the Advisory Board to the Neiman Foundation at Harvard University, and he is a member of the Council on Foreign Relations. Mr. Pearlstine received his B.A. from Haverford College and his L.L.B. from the University of Pennsylvania.



THE WHITE HOUSE 650569 WASHINGTON Date: 4705 wh Taylor

To:-

From: Strategic Initiatives-FYI Appropriate Action

- Direct Response
- Prepare Response For My Signature
- Per Our Conversation
- Let's Discuss
- Per Your Request
- \_ Please Return
- \_\_\_\_ Deadline

Gave this request to you - but wanted to be sure you had it. He should get a Poths letter.

FORM	SUBJECT/TITLE			PAGES DATE	<b>RESTRICTION(S)</b>
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Fax Cover Sheet [Fax Cover Sheet with attachment] - To: Karl Rove - From: Pat Robbins 2 02/04/2005 PRM;

This marker identifies the original location of the withdrawn item listed above. For a complete list of items withdrawn from this folder, see the Withdrawal/Redaction Sheet at the front of the folder.

COLLECTION:	
Records Management, White House Office of	
SERIES:	
Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove)	
FOLDER TITLE:	
650569 [4]	
FRC ID:	FOIA ID and Segment:
9740	2015-0037-F
OA Num.:	
10764	
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### **RESTRICTION CODES**

Presidential Records Act - [44 U.S.C. 2204(a)]

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#### **Records Not Subject to FOIA**



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Estado Libre Asociado de Puerto Rico

PRESS RELEASE

February 1, 2005

### GOVERNOR URGES UNITED STATES SENATE TO CONFIRM THE NOMINATION ATTORNEY GENERAL OF THE UNITED STATES

**San Juan, Puerto Rico** – Governor Aníbal Acevedo Vilá encouraged the members of the United States Senate to vote to confirm the nomination of Alberto R. Gonzales to be Attorney General of the United States.

"Judge Gonzales will become the highest-ranking Latino official ever to serve in the United States government, when he is confirmed. However, I endorse him because he is eminently qualified for this position to which President George W. Bush has nominated him", said the Governor.

The First Executive stated that Judge Gonzales has a long and distinguished career as an attorney, jurist, and public servant. "I know the he does what he believes is right to apply the law with equal justice to all Americans. I am certain that Judge Gonzalez will serve with distinction and I urge his confirmation on a bipartisan basis", added the Governor.

Contacto: Juanita Colombani (787) 721-9166 / (787) 721-0646 / (787) 436-7668

FORM	SUBJECT/TITLE		PAGES	DATE	<b>RESTRICTION(S)</b>
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Memorandum	[Page 3]		1	N.D.	P5:

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COLLECTION:	
Records Management, White House Office of	
SERIES:	
Subject Files - FG006-27 (Office of Senior Advi	isor - Karl Rove)
FOLDER TITLE: 650569 [4]	
FRC ID:	FOIA ID and Segment:
9740	2015-0037-F
OA Num.: 10764	
NARA Num.:	
10822	

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#### **Records Not Subject to FOIA**

MLS discons

# Subject: Congratulations/Social Security Date: Sunday, November 7, 2004 9:34 AM From: Canfield, Sally <Sally.Canfield@mail.house.gov> To: Karl Rove <kr@georgewbush.com> Category: Junk

Karl --

Second, I wanted to let you know that in my new policy role with the Speaker I not only have the health portfolio, but also Social Security reform. It's going to be a tough issue, but I look forward to digging in and getting our hands around it.

(b)(6)

Regards, Sally

650569



#### EXECUTIVE OFFICE OF THE PRESIDENT OFFICE OF MANAGEMENT AND BUDGET WASHINGTON, D.C. 20503

April 19, 2004 (Senate)

# **STATEMENT OF ADMINISTRATION POLICY**

S. 2290 - Fairness in Asbestos Injury Resolution Act of 2004

(Sen. Hatch (R) Utah and 8 cosponsors)

The Administration supports Senate passage of S. 2290 and commends the Senate for recognizing the need for a fair and efficient system for providing compensation to individuals harmed by exposure to asbestos. Asbestos-related litigation has clogged the courts, depriving those with injuries of a meaningful remedy and resulting in the bankruptcy of at least 60 companies and the loss of tens of thousands of jobs. This legislation will protect the rights of those with asbestos-related injuries and preserve American jobs. Although the Administration has concerns about certain provisions of the bill, the Administration looks forward to working with the Congress to address these concerns in order to strengthen and improve this important legislation.

FORM SUBJECT/TITL	E	PAC	GES DATE RESTRICTION(S)
Draft [Draft USA To	oday Op-Ed]	2	2 N.D. P5;

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#### **Records Not Subject to FOIA**

FORM	SUBJECT/TITLE	PAGES	DATE RESTRICTION(S)
Letter	[Thank You] - To: Dina Powell	1 .	01/25/2005 P2; P5; P6/b6;

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#### **Records Not Subject to FOIA**



650569

Robert W. Decherd Chairman of the Bourd President and Chief Executive Officer

January 27, 2005

Mr. Karl Rove Senior Advisor to the President The White House

Dear Karl:

Attached is a letter that I sent to select Members of Congress (list also attached) regarding the FCC's February 10 scheduled vote that would deny multicast must carry for broadcasters. This vote effectively eliminates the ability of local broadcasters to bring additional news and information to the communities we serve, and sadly, Americans would not have the benefit of one of the most important features of digital broadcast television service. As I noted in my letter to the President, we have reached the "critical juncture" in the digital transition. The FCC is choosing the wrong path.

Given the short time frame before the vote, I hope that we can speak soon about this issue. I am available at your convenience.

Sincerely,

lobed

RWD:ujc

Enclosures



Robert W. Decherd Chairman of the Board President and Chief Executive Officer

January 26, 2005



ويتوجد المربع العام معاو

Via Federal Express

The Honorable Joe L. Barton United States House of Representatives 2109 Rayburn House Office Building Washington, D.C. 20515

Dear Mr. Chairman:

Chairman Powell has announced that at the February 10 meeting of the FCC, the Commission will vote on the issue of multicast carriage for digital broadcast signals. The Chairman's proposal denies broadcasters the right to multicast carriage, and as I understand it, this action will be one of the final issues that Chairman Powell addresses before leaving in March. I believe that taking agency action prior to a new FCC Chair being seated and that person having the opportunity to consider this matter is very ill-advised. Moreover, a decision now by the FCC could hamper Congress's ability to consider all of the important issues surrounding the transition. Everyone acknowledges the need to reach closure on this issue, but Chairman Powell's approach is the wrong way to do so.

The DTV transition needs to be analyzed in a comprehensive fashion. As the Commerce Committees and the FCC reorganize under new leadership, hastening consumer transition to digital television will and should be a priority. A key aspect of a hastened transition is the ability of broadcasters to offer multicast programming choices in our local markets. Given the combined market penetration and gatekeeper status of cable operators and satellite providers, local broadcasters need multicast carriage in order for these services to reach viewers on a financially viable basis. Without multicast carriage, the DTV transition could be protracted; with it, there will be local multicast broadcast programming that provides consumers with the extra incentive they are looking for to purchase digital television sets. Just today, Belo's Texas Cable News aired live, and in their entirety, President Bush's press conference and Texas Governor Perry's "State of the State" address; these are the kinds of programming choices that are available in a local multicasting environment where local television licensees can make choices that serve the public interest.

I urge you to recommend to the FCC that it postpone action on this item and allow Congress and the new FCC Chair the opportunity to consider comprehensively the many significant issues that will impact the transition to digital television.

Sincerely,

Belo Corp. P. O. Box 655237 Dallas, Texas 75265-5237 Tel. 214.977.8277 Fax 214.977.8209 www.belo.com Deliveries: 400 South Record Street Dallas, Texas 75202-4841

650569



# ABRAHAM LINCOLN PRESIDENTIAL LIBRARY & MUSEUM

Peplus by hand 2/3/05

Karl Rove The White House 1600 Pennsylvania Avenue NW Washington, DC 20500

December 10, 2004

H STRATEGIC INITIATIVES

### Dear Karl:

It was great seeing you last week; please know how much I appreciated the invitation. The President was gracious enough to mention the fact that I had been in touch with you. Needless to say, I hope you and those around you will not hesitate to let me know if I can be of any assistance, at any time, particularly on the library front.

I suspect you will shortly be the recipient of more than one invitation for you and your boss to attend the opening of the Abraham Lincoln Presidential Museum, now set for the morning of Tuesday, April 19. The night before we'll be hosting a recreated Lincoln White House State Dinner at which we hope to present the first International Lincoln Leadership Prize to Tony Blair. It would be a wonderful thing if the latest Republican president were on hand to pay tribute to the first and greatest. In case you're curious, you can find out much more about the Lincoln Library and Museum by checking out our website <u>www.alplm.org</u>.

I hope that you and yours have a joyous Christmas, and a new year filled with blessings – not the least of which is a well earned sense of historical achievement.

With warmest regards.

Sincerely,

Richard Norton Smith Executive Director

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memo for adv.....

voucher general memo for adv..doc; Rove\_T5B00450\_NE.pdf

Attached is Mr. Rove's voucher for the February 3-4, 2005 overnight visit to Omaha, NE. Please print out only pages 1-3 (pdf. File). Also attached is a memo (MS Word) that provides reimbursement and remittance information. Please sign & date Line 13 of the first page. Completed document(s) should be faxed to 202-395-7778. If you are unable to open the files, please provide a fax number to which the documents can be faxed to

1



voucher general Rove\_T5B00450\_N E.pdf (62 KB)

POF



### **EXECUTIVE OFFICE OF THE PRESIDENT** OFFICE OF ADMINISTRATION WASHINGTON, D.C 20503

FEBRUARY 5, 2005

MEMORANDUM FOR:	ADVANCE STAFF – SUPPORTING THE PRESIDENT/MRS. BUSH ON DOMESTIC TRAVEL		
TRAVELER:	KYLE TARRANCE FEBRUARY 4, 2005 – TAMPA, FL		
FROM:	TRAVEL SERVICES RESOURCE MANAGEMENT DIVISION		
SUBJECT:	TRAVEL VOUCHER		

Attached is a travel voucher from your support of scheduled domestic visit(s) by the President/Mrs. Bush

You are allowed to claim reimbursement for:

- Official Phone Calls (includes cell phone calls and internet connections)
- Lodging
- Parking and Tolls
- Gas <u>**OR</u>** Mileage (\$0.375/mile, only if driving a private vehicle)</u>
- Taxi
- Laundry (only if there are four consecutive nights of travel, with services being performed at the city in which the traveler is on assignment)
- Site Supplies and Business Center Charges

\*\*If submitting claim(s) for reimbursement, please list them on the second page & then sign/date for it, in addition to the required step below.

### Please sign Line 13 on the FIRST page of your voucher and either:

Fax to: 202-395-7778

<u>OR</u>

Inter-Office Mail to: 10<sup>th</sup> Floor - RMD/ Presidential Travel Services 1800 G Street, NW

If you have any questions regarding this voucher please contact Rasheed Williams (202-395-7108 / <u>rwilliam@oa.eop.gov</u>) or Guhan Kalambur (202-329-1571 / gkalambu@oa.eop.gov)

FORM	SUBJECT/TITLE			PAGES	DATE RESTRICTION(S)
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Handwritten Note [Notes]

N.D. P5;

This marker identifies the original location of the withdrawn item listed above. For a complete list of items withdrawn from this folder, see the Withdrawal/Redaction Sheet at the front of the folder.

COLLECTION: Records Management, White	e House Office of		
SERIES: Subject Files - FG006-27 (Off	fice of Senior Advisor - Karl R	ove)	
FOLDER TITLE: 650569 [4]			
FRC ID: 9740			FOIA ID and Segment: 2015-0037-F
OA Num.: 10764			2013-003 /-F
NARA Num.: 10822			

### **RESTRICTION CODES**

Presidential Records Act - [44 U.S.C. 2204(a)]

P1 National Security Classified Information [(a)(1) of the PRA]

P2 Relating to the appointment to Federal office [(a)(2) of the PRA]

P3 Release would violate a Federal statute [(a)(3) of the PRA]

P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]

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P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

Deed of Gift Restrictions

- A. Closed by Executive Order 13526 governing access to national security information.
- B. Closed by statute or by the agency which originated the document.
- C. Closed in accordance with restrictions contained in donor's deed of gift.

Freedom of Information Act - [5 U.S.C. 552(b)]

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**Records Not Subject to FOIA** 

650569

Dimm w/ Margunst XC: Kan M

### Susan Ralston

FW:

Karl Rove [kr@georgewbush.com] From: Tuesday, November 30, 2004 10:45 AM Sent: To: Susan Raiston

Subject: FW:

----- Forwarded Message From: "Ney, Bob" <overlook@mail.house.gov> Date: Tue, 30 Nov 2004 08:19:24 -0500 To: "Karl Rove" < kr@georgewbush.com>

Who in the admin can I talk to in the next two weeks about my hearings the first of the year on hava, act, move on dot org, election registration fraud, felony voting, etc.?

----- End of Forwarded Message

# THE WHITE HOUSE

WASHINGTON

# SCHEDULE PROPOSAL

TODAY'S DATE: 2/3/2005

TO:	Melissa Bennett Deputy Assistant to the President For Appointments and Scheduling
FROM:	Karl Rove W 4. W Assistant to the President and Senior Advisor
	Al Hubbard (CH) ABL Assistant to the President for Economic Policy and Director, National Economic Council
REQUEST:	Conversation on Strengthening Social Security
PURPOSE:	To highlight the President's proposals to reform Social Security.
BACKGROUND:	Social Security, while sound in the near term, is on an unsustainable long-term course. The leading cause of the problem is demographics, most especially Americans' longer lifetimes. By 2018, Social Security's annual revenues will be insufficient to fund annual benefit obligations. The President has called for comprehensive bipartisan action to fix Social Security permanently. The President's principles for reform include that there be no changes in benefits for those now in or near retirement, that payroll taxes not be increased, and that younger workers be given the voluntary opportunity to invest in personal accounts.
PREVIOUS PARTICIPATION:	The President called for Social Security reform at the White House Conference on the Economy on December 15, 2004, and at a Conversation on Social Security event in Washington, D.C., on January 10, 2005.
DATE AND TIME:	Thursday, February 10, 2005
DURATION:	One hour
BRIEFING TIME:	5 minutes
LOCATION:	Valley Forge Convention Center 1160 First Avenue King of Prussia, PA 19406 Phone: (610)354-8212

PARTICIPANTS:	The President TBD Conversation Participants TBD invited guests for remarks
OUTLINE OF EVENT:	The President would meet briefly with conversation participants, participate in conversation, take questions from the audience, and depart.
REMARKS REQUIRED:	Provided by the Office of Speechwriting
MEDIA COVERAGE:	Open
FIRST LADY'S ATTENDANCE:	Not Requested
FUNDING SOURCE:	TBD
PHOTO CONTACT:	Matthew Hunter, OPA x6-6173
WORKING CONTACTS:	Matthew Hunter, OPA x6-6173// Chuck Blahous, NEC x 6-6888
ACCEPT	

### THE WHITE HOUSE

6 50561

WASHINGTON

# ASIAN AMERICAN & PACIFIC ISLANDER APPOINTEES MEETING

3:00 P.M. – 4:10 P.M. Tuesday, January 25, 2005 EEOB, Room 350

### I. PURPOSE

N. A. C.

To inform the President's Asian American and Pacific Islander (AAPI) appointees of President Bush's second term agenda and encourage them to actively engage in Asian American and Pacific Islander outreach through the White House Office of Public Liaison.

### II. BACKGROUND

This Administration has appointed the greatest number of Asian Americans and Pacific Islanders in four years than any other Administration. Forty of the President's Asian American and Pacific Islander appointees will be addressed at this briefing.

# III. PARTICIPANTS

Honorable Norman Mineta, Secretary of Transportation Honorable Karl Rove, Senior Advisor to the President Ed Moy, Special Assistant to the President and Associate Director of Presidential Personnel Susan Ralston, Special Assistant to the President and Assistant to the Senior Advisor

### IV. PRESS PLAN

Closed press.

### V. SEQUENCE OF EVENTS

3:00 P.M.	Remarks by Karl Rove, Senior Advisor to the President
3:15 P.M.	Remarks by Secretary Norman Mineta
3:30 P.M.	Remarks by Susan Ralston, Special Assistant to the President and
	Assistant to the Senior Advisor

- 3:50 P.M. Remarks by Ed Moy, Special Assistant to the President and Associate Director of Presidential Personnel
- 4:10 P.M. Briefing concludes

# VI. ATTACHMENT

N/A

# VII. CONTACT

Joey Lee White House Office of Public Liaison Work: 202-456-6157 Cell: (b)(6) Email: jlee@who.eop.gov

FORM	SUBJECT/TITLE				P	AGES	DATE	RESTRICTION(S)	
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Records Management, White House Office of	
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650569 [4]	
FRC ID;	FOIA ID and Segment:
9740	2015-0037-F
OA Num.:	2013 00371
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NARA Num.:	
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#### **Records Not Subject to FOIA**

FORM	SUBJECT/TITLE P	AGES DATE RESTRICTION(S)
Letter	[Recommendation Letter with attachment] - To: Dina Powell - From:	2 02/04/2005 P2; P5; P6/b6;
	Dwight Schar	

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FOLDER TITLE: 650569 [4]	
FRC ID: 9740. OA Num.:	FOIA ID and Segment: 2015-0037-F
10764 NARA Num.:	
10822	

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Records Not Subject to FOIA

THE WHITE HOUSE

WASHINGTON

650569

Date: <u>UJ05</u> To: <u>UCCLEE</u> From: Strategic Initiatives SUSAN/CAN

K FYI

1.2.3

Appropriate Action

Direct Response

Prepare Response For My Signature

Per Our Conversation

Let's Discuss

Per Your Request

Please Return

Deadline

Other

.....

Comments: \_\_\_

OPI

EXEC. OFC. PRESIDENT WH STRATEGIC INITIATIVES 2005 FEB - 2 AM ID: 13

THE WHITE HOUSE

January 12, 2005

Mrs. Kimberly Skiles

(b)(6)

Dear Mrs. Skiles,

Thank you for writing. President Bush and I appreciate your gracious letter and warm words of support.

We send you and your husband best wishes for a happy 2005.

Sincerely,

Cano Bud

Mrs. Bruch Wanted meto Serel Juistin Haul To Ale. Tharks! Grasers

Kir	mberly B. Skiles
	(b)(6)
	Fax (812)331-8356
	£682 3

FL CORR 12/9

DEC 0 9 2004

Wednesday, November 03, 2004

Dear Mrs. Bush,

I am the wife of a professional Head NBA Coach, Scott Skiles, of the Chicago Bulls. This kind of letter is a first for me. I am writing to express my admiration for you. The poise and grace you handle your life with is one I have never witnessed. I understand that behind-the-scenes is much different than the lime light, and living in a glass bowl is very difficult. I am very proud that you are our First Lady and you are the example for women all around the world.

Because my husband and I live the life we do, we tend not to be big fans of anything. But, we are HUGE fans of you and your husband.

Congratulations on four more years to the Whitehouse. We support you all the way. If there is anything you ever need from us, please do not hesitate to ask.

Warmest regards,

Kimberly Skiles

(b)(6)

1/	12	/20	05	:5	:53	PM

## BUILDING BLOCKS FOR PRESIDENT'S TRIP TO EUROPE

Sunday, February 20, 2005 8:00 am Depart AAFB en route Brussels, Belgium - Flight: 7H15 (+6) with interchange -9:15 pm Arrive Brussels No program

RON Brussels

Monday, February 21, 2005

- drive time to Laeken Palace: tbd -

10:00 am Call on the King Albert II & Queen Paola of Belgium (20 mins) Participation: President and Mrs. Bush only Press coverage: Stills at the top

- drive time: tbd -

**10:45 am Meeting with Prime Minister Verhofstadt** (30 mins) Participation: President + 6 Press coverage: Pool at the top

- drive time to hotel/residence: tbd -

**11:30 am Meeting with Sec Gen de Hoop Scheffer** (30 mins) Participation: President + 6 Press coverage: Stills at the top

- downtime:

(b)(6)

- drive time to speech venue tbd: tbd -

2:00 pm Speech - drive time to hotel/residence: tbd -

3:30 pm Tri-Mission Greeting

(30 mins)

- downtime -

Cultural Event TBD (b)(6)

RON Brussels

### Tuesday, February 22, 2005

10:30 am Arrive NATO Headquarters Leaders arrive in reverse protocol order. US is 3rd from end. President holds while Kwasniewski and Chirac arrive. 10:45 am Plenary Session of the NAC (45 mins) Participation: President and Sec State at table. 6 US officials seated behind. Press coverage: when Sec Gen speaks; Press dismissed; President, Chirac, possible one other Leader speaks; NAC adjourned; discussion continues at lunch 11:35 pm Official Photo with NATO Leaders (10 mins) 11:45 pm Lunch with NATO Leaders (2 hours) Participation: President at table; notetaker behind. (Separate lunch for Foreign Ministers) Press coverage: Closed press Press pre-brief 2:15 pm Joint Press Avail w/Sec Gen de Hoop Scheffer (30 mins) Opening statements; Q&A - drive time to hotel/residence: tbd -- 2 ½ hours downtime -- drive time to EU Commission Headquarters: 5 minutes -5:15 pm Meeting w/European Commission President Barroso(20 mins) Participation: President + 6 Press coverage: Stills at the top 5:40 pm Greeting with EU Commissioners (10 mins) Photo-line only Press coverage: Closed press - drive time to European Council Office: 5 minutes -6:00 pm Meeting with 25 EU Leaders (60 mins) Participation: President at table; backbenchers Press coverage: Press pool TBD Discussion led by Prime Minister Juncker on US-EU cooperation 7:05 pm Official Photo with EU Leaders (10 mins)

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Press pre-brief	(20
7:30 pm Joint Press Avail w/EU:	(30 mins)
European Council President Juncker European Commission President Barroso	
High Representative Solana	
Opening statements; Q&A	
8:05 pm Dinner with Juncker, Barroso, Solana	(60 mins)
Participation: President + 6	
EU Principal + 2	
Total: 16	
Press coverage: Closed press	
RON Brussels	
Wednesday, February 23, 2005	
09:00 am Depart Brussels en route Frankfurt, Germany	
- Flight: 45 minutes (NC) -	
09:45 am Arrive Frankfurt Airport	
- drive time to Kurfurstliches Castle, Mainz: th	bd -
10:15 am Arrival Ceremony with military honors	(TBD)
	(122)
Greeting with US & German Troops served in Afghanistan	(TBD)
Press coverage: Press pool	
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11:00 am Meeting with Chancellor Schroeder	(60 mins)
Participation: President + 6	
Press coverage: Stills at the top	
Press pre-brief	
12:15 pm Joint Press Avail w/Chancellor Schroeder	(30 mins)
Opening statements; Q&A	
1:00 pm Lunch hosted by Chancellor and Mrs. Schroeder	(90 mins)
Press coverage: toasts	_
President and Mrs. Bush, Chancellor and Mrs. Schroeder,	
National Security Advisors at one table. Guests includ	and the second
German and American local political, business and civic and military commanders.	reauers,
- drive time to venue tbd: tbd -	
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3:00 pm Town Hall Event w/Chancellor Schroeder (60 mins) Public meeting with 100-200 selected German and American private citizens from the local community. US and Germans work together to build the audience. No formal statements; Chancellor kicks off as host, and they answer questions from the audience.

- drive time to Cultural Event TBD: tbd -

4:15 pm Cultural Event TBD

- Drive time to Wiesbaden Army Airfield: tbd -

5:00 pm Remarks to US Troops (20 mins) 1<sup>st</sup> Armored Division, commanded by Major General Dempsey, deployed to Iraq for 15 months in May 2003; scheduled to return to Iraq at end of 2005; individual augmentees from 1<sup>st</sup> Armored have been deployed to Afghanistan. During his Thanksgiving 2003 visit to Iraq, the President met with 1<sup>st</sup> Armored and Major General Dempsey.

5:	30	pm	Dinner	with	US	Troops

drive time to Frankfurt Airport: tbd -

6:30 pm Depart Frankfurt en route Bratislava, Slovak Republic - Flight: 1H05 (NC) -7:35 pm Arrive Bratislava

Arrival Ceremony at Airport (TBD) Greeted by: President Speaker of Parliament Prime Minister

RON Bratislava

Thursday, February 24, 2005

	(b)(6)	
9:10 am	U.S. Embassy Greeting (hotel)	(20 mins)
	- drive time to venue tbd: tbd -	
9:45 am	Meeting with President Gasparovic	(20 mins)
	Participation: President + 6	
	Press coverage: Stills at the top	

drive time to venue tbd: tbd -

(30 mins)

(20 mins)

(30 mins) 10: 15 am Meeting with Prime Minister Dzurinda Participation: President +6 Press coverage: Pool at the bottom 11:00 am Town Hall Event (45 mins) - drive time to venue tbd: tbd -12:15 pm Restricted Meeting w/President Putin (60 mins) Participation: President + 1 Press coverage: Stills at the top 1:20 pm Expanded Working Lunch w/President Putin (90 mins) Participation: President + 5 Press coverage: Closed press Press pre-brief 3:00 pm Joint Press Availability w/President Putin (30 mins) Opening statements; Q&A - drive time to airport: tbd -

4:00 pm (T) Depart Bratislava en route AAFB - Flight: 9H00 (-6) -7:00 pm (T) Arrive AAFB

RON The White House

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FORM	SUBJECT/TITLE		PAGES	DATE RES	TRICTION(S)
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Memorandum The President's Europe Trip - To: Andy Card, et al. - From: Steve Hadley 1 01/12/2005 P5;

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OA Num.: 10764	
NARA Num.: 10822	

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Report	Themes and Deliverab	les for the European T	rip	2	N.D.	P1/b1; P5;

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SERIES:	
Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove	
FOLDER TITLE: 650569 [4]	
FRC ID:	FOIA ID and Segment:
9740 OA Num.:	2015-0037-F
10764	
NARA Num.: 10822	

## **RESTRICTION CODES**

Presidential Records Act - [44 U.S.C. 2204(a)]

P1 National Security Classified Information [(a)(1) of the PRA]

- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advise between the President and his advisors, or between such advisors [a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

#### **Deed of Gift Restrictions**

- A. Closed by Executive Order 13526 governing access to national security information.
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Freedom of Information Act - [5 U.S.C. 552(b)]

- b(1) National security classified information {(b)(1) of the FOIA]
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- b(3) Release would violate a Federal statute [(b)(3) of the FOIA] b(4) Release would disclose trade secrets or confidential or financial
- (i) Release would encode the FOIA]
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- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

### **Records Not Subject to FOIA**

FORM	SUBJECT/TITLE			PAGES	DATE	<b>RESTRICTION(S)</b>
Report	Communications	Plan for Presidential	Europe Trip	2	N.D.	P5;

# This marker identifies the original location of the withdrawn item listed above. For a complete list of items withdrawn from this folder, see the Withdrawal/Redaction Sheet at the front of the folder.

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SERIES: Subject Files - FG006-2	7 (Office of Ser	nior Adviso	r - Karl Rove)				
FOLDER TITLE: 650569 [4]							
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### **Records Not Subject to FOIA**

Fax	(b)(6) 716-625-1203	Merrill Bender Support the Fair Tax ! www.fairtax.org	
3	K TO: KARL K	eovie 2461 456-2461	2005 JAN [3
To:	Congressman Bill Thomas, Chairr Ways and Means		PH 12:
	Congressman Bill Thomas, Chain		PA
To:	Congressman Bill Thomas, Chaim Ways and Means 202 – 225- 8798	man of From: Memill Bender	PH 12:

Comments:

"Fair and Family Friendly Tax reform in 2005" attached article. Fair Tax is your Social Security Solution as well. Average working family has \$7500 more spendable income under the Fair Tax. They choose whether to spend or save for retirement.

"Congressional Resolution for a Better year in 2005"

Op-ed at Opinion Editorials .com

The Country is ready for major reform not tinkering around the edges. The President, Republicans and Democrats will get a ten-fold benefit to the American economy. Accomplishing almost all of the President's economic agenda in one Legislative package that Democrats and Republicans can support. 600,000 members of AFFT and 350,000 in the National Tax payers Union, Plus 6 million farmers in the American Farm Bureau Federation.

Prices drop 22 % on our exports and manufacturing booms in the US creating jobs and 10.5% economic growth. It does it all in one legislative package.

We need to pass the Fair Tax Legislative package HR 25/S1493. Please support.

Memill Bender

(b)(6)

TAX REFORM FIRST - IT HELPSSOLVE \_\_\_\_\_ SOCIAL SECURITY TOO .

p.2

## Fair & Family Friendly Tax Reform in 2005 by Merrill Bender

Recent Editorials and articles across California have pointed out that the White House and Congress may be planning to take away from Californians a very crucial tax deduction. In order to make some tax cuts permanent and to pay for other proposals, some legislators in Washington are planning to take away the deductibility of our property taxes. The elimination of this deduction will hit blue states like California the hardest due to our higher county and school property taxes.

If the President passes private accounts for Social Security Reform before tax reform, he will be forced to find a means to balance the budget and pay for an estimated \$2 trillion in lost revenue to the Social Security system. That increases the likelihood of future tax reform including the elimination of the property tax deduction and hurting Californians in order to balance the federal budget.

There is a Fair & Family Friendly reform package waiting in Congress to be voted upon and passed. It is a tax simplification and reform package that provides families with more take home pay. Instead of a tax break or credit to be applied for, families can spend it or save it from a larger paycheck. They can save for retirement for themselves or college tuition for their children. They can buy Health Insurance or pay for childcare. Union and hourly workers won't see an overtime check reduced to less than half in take home pay. This Legislative package is commonly called the Fair Tax. (www.fairtax.org). It has 55 cosponsors in Congress currently under HR 25 and S1493 and plans to have 100 in the next term.

The Fair Tax eliminates corporate income taxes, personal income taxes, payroll taxes, AMT, capital gains and the estate tax, then replaces it with a revenue neutral National Sales Tax. The Fair Tax package also provides for a prebate to American families of the sales tax paid on necessities up to the poverty line. A family of 4 receives \$479 per month and a retired couple receives \$357. The Legislation has been well researched and is complete with documented data in the research section of their web site. (fairtax.org). With the Fair Tax package you still fund all of the Government, including Social Security and Medicare. However, by broadening the tax base, you lower the effective tax rate for everyone. Net effective tax rate for the Poor is 0%, for the middle class 12 to 13% and for the wealthy 20 to 23%. The Fair Tax is progressive, fair and family friendly.

By eliminating the payroll tax you eliminate the most regressive tax on the poor and middle class. You allow families to take home a paycheck with no federal deductions. For many middle class families that means no more 25% federal income tax deductions and no more 7.65% payroll deductions. An average family of 4 making \$50,000 per year will have more than \$7500 in increased spendable income after paying the national sales tax. That comes from a bigger paycheck going home and the monthly prebate check. That is Family Friendly tax reform that doesn't hurt Californians but helps them be true members of the "ownership society" making their own choices on how best to save or spend for their families.

Several well-known economists from Harvard, Stanford and MIT calculate that the elimination of business and payroll taxes will cause savings to snowball through the supply chain from manufacturer to wholesaler to retailer and cause prices to drop an estimated 22 to 25%. Than you add in the 23% inclusive national sales tax.

The 22% drop in prices will result in increased exports and manufacturing because the National Sales Tax portion of the Fair Tax Legislation does not apply to exports. Economists estimate a 10.5% jump in economic growth in the first year of implementation. By creating a corporate tax free zone in the U.S., Corporations will flock to build and manufacture products in the US, resulting in increased employment and return of many outsourced jobs. Increased economic growth leads to increased revenue to the treasury, which helps to balance the budget and reduce future deficit growth.

Bipartisan grassroots supporters of the Fair Tax currently number over 560,000 with over 280 regional, district and community directors working to contact their legislators and their communities to inform them of this legislative package and its comprehensive benefits. Some supporters like to say, "Those that know the facts love the Fair Tax". Get more info at www.fairtax.org and sign the Fair Tax petition to let Congress know you believe this is Family Friendly Tax reform that you support and want for your family in 2005.

Jan 03 05 02:22p

p.1

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JAN 13

PH 12:



Mr. Karl Rove

Please deliver immediately to:

of: Fax number: 1 202 456 2461

of:

Voice number:

Fax received from:

Merrill Bender ExpertMortgage.info 716-625-1203

Voice number:

Fax number:

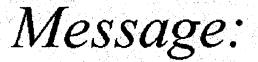
Date: 1/3/2005

Time: 2:03:02 PM

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Number of Pages:

Subject: Fair Tax article sent to Labor to get support.



Dubmitted to AFL-CIO site for Labor communications.

Important quotes:

Fair Tax package is good for American Families, American labor and the American Economy.

...a positive plan for Labor and democrats to get behind ..

Strengthens Social Security, as Mr. Sweeney has called for....

The country is ready for major tax reform not Social Security Reform with a \$2trillion price tag.

Revenue neutral the Fair Tax gives Republicans a ten fold benefit in one legislative pacage worthy of spending your Political Capital.

### Fight for "Fair Tax" Reform that is Family Friendly

By Merrill Bender

In the recent article "SAVING SOCIAL SECURITY TO BE A TOP LABOR FIGHT" By Mark Gruenberg, the author points out that Unions are gathering to fight President Bush on taking up to \$2 trillion out of the Social Security funding stream. The President's men are saying they need to set up Private accounts to save it in the long run. Not only does he propose taking the money out of the system and into private accounts but in addition he may well take the deductibility of local property taxes away from our federal tax returns to help balance his budget. That will hurt more blue states then red states because more blue states like California and New York rely on Property tax to fund State Government. AFL-CIO President John Sweeney has called for strengthening Social Security not dismantling it.

There is Legislation in Congress that can strengthen Social Security, as Mr. Sweeney has called for, and provides multiple solutions in one Progressive Tax Simplification and Reform Proposal. It's fair and its friendly to families and to labor, it strengthens Social Security and provides workers with more take home pay. It eliminates the most regressive tax on the working poor and middle class by eliminating payroll taxes. The Fair Tax allows for an overtime check to come home with a lot more than the half most see today. This package is commonly called the Fair Tax - HR 25/ S1493. It provides a positive plan for Labor and Democrats to get behind and promote along with a Just say "no" approach to the Republican majority on Private accounts for Social Security.

The Fair Tax Package can help solve and strengthen Social Security without an added \$2 Trillion price tag. Under a simpler taxation system with an expanded tax base, Social Security, Medicare and the US treasury will have a stronger and steadier income stream without the economic burden of a cumbersome income tax code. The Package can give you private investment accounts without costing \$2 trillion dollars in lost revenue to the Social Security system. The Fair Tax package can get you there but with working families deciding where their extra money goes not the Tax Code.

The Fair Tax Legislative Package has a ten-fold benefit to the American economy but first we must include a discussion of all its elements. Critics often pick only one element and fail to give the public the full plan. First the legislation would eliminate all federal income taxes including, personal, estate, gift, capital gains, AMT, payroll taxes and Corporate or business income taxes and secondly replace them with a national sales tax collected once on new goods and services at the final point of purchase. Used items would not be taxed.

Average American families will have more to spend under the Fair Tax Legislation. In fact, an average American family of 4 making \$50,000 a year will have \$7500 more to spend under the Fair Tax package. With the Fair Tax package you still fund all of the Government including Social Security and Medicare. However, by broadening the tax base, you lower the effective tax rate for everyone. The Fair Tax eliminates the income tax and the payroll tax, provides a prebate of sales tax paid on necessities up to the poverty line and is revenue neutral. The Prebate to a family of 4 is \$479/month, paid out at the beginning of the month just like Social Security checks.

That \$7500 per family is the answer to Social Security and private retirement accounts. Not a tax incentive or a tax break but more of the family's own money to spend or save as they choose. They can put \$1,000 a year into retirement fund and have \$6500 left over for a Health Insurance policy; or pay for quality childcare for their young children and save for a down payment on their first home; or any number of combinations of family needs, but they decide. The key is it doesn't cost the government; President Bush does not have to rob Peter to pay Paul. All government programs remain fully funded including Social Security and Medicare. The Fair Tax is revenue neutral, meaning it brings in the same amount of money as it did under the old tax system.

By eliminating the payroll tax, you eliminate the most regressive tax on the poor and middle class and a contributing factor to wage suppression. The Fair Tax allows American workers to take home 100% of their paychecks - free of federal withholdings - (state withholdings would still apply). Overtime pay will truly seem

like the bonus it was meant to be when you bring home a paycheck with no 25% Federal tax deduction and no 7.65% payroll deduction.

The added advantage of the Fair Tax Legislation is that it is much more than just a National Sales Tax. Critics of the Fair Tax Legislation are not reading the whole package or have a partisan agenda to support tax lawyers, lobbyists and others. The Fair Tax is Progressive and Fair. Because of the Prebate check going to each family each and every month that family is rebated the sales tax on necessities up to the Poverty line.

Net effective tax rate for the Poor is 0%; for the middle class 12 to 13% and for the wealthy 20 to 23%. This makes it a progressive and fair tax, but with no loopholes for the wealthy to wiggle out of paying their fair share. When the rich inherit billions and make millions and still pay a tax rate of only 11 or 12% than there is something wrong with the current system and it needs to change.

Several well-known economists from Harvard, Stanford and MIT calculate that the elimination of business and payroll taxes will cause savings to snowball through the supply chain from manufacturer to wholesaler to retailer and cause prices to drop an estimated 22 to 25%.

The drop in prices of 22 to 25 %, will result in increased exports that the National Sales Tax portion of the Fair Tax Legislation does not apply to. Economists estimate a 10.5% jump in economic growth in the first few year of implementation. Increased Exports means increased manufacturing with good paying jobs in America that are not outsourced overseas.

American workers can't always compete with low wage countries nor do we want to. However, we can fight back with lower taxation on our exported goods. The Fair Tax package will increase demand for made in America products because of price. A drop in export prices of 22 to 25 % will have an amazing impact on economic growth.

Unfair imports from low wage countries will have to pay our new national sales tax making made in America products more competitive in America as well.

Other economic benefits for labor include wage competition from an economic boom. By making the US a corporate tax free zone better than the Bahamas or Ireland or Mexico, corporate headquarters, manufacturing plants and many more companies will want to produce within America. Competition will rise for the quality workers we have here and wages will rise along with it.

In one political package there are multiple solutions to many economic concerns.

In addition to the reasons above, think about what a family with \$7500 more per year could buy or save for more easily; Family Health Insurance Policy: Quality Childcare; Down payment for a home; College tuition for a Son or Daughter; a private retirement account and much more.

All of these are possible not because of a tax incentive but just because you got to take home more of your paycheck and than decide whether you wanted to spend it or save it. The Fair Tax is Family Friendly tax reform.

What most critics forget to acknowledge is the math in this package. Well studied and well defended by economist from several quality Universities. Some Tax accountants and tax lawyers don't want the public to know these simple facts about the Fair Tax.

Key to understanding the proposal is to truly work through some numbers.

Let's start with a \$1,000 in purchases. Right now you buy that out of after tax dollars from your paycheck. Under the Fair Tax, you take more money home because you get 100% of your pay with no federal taxes being taken out. Under the Fair Tax, those products would drop an average 22% to a cost of \$780. Now we add a 30% exclusive tax rate (= 23% inclusive) to those products.  $780 \times 30\% + 780 = 234 + 780 = 1014$ . For \$14 more you bought the same products; paid your fair share of tax and took a fuller paycheck home. In addition, you will receive a Fairtax rebate check at the beginning of each month to cover the National Sales tax paid on necessities each month. Family of 4 receives \$479/m plus the bigger paycheck.

Critics like William Gale and Bruce Bartlett have been logically and factually rebutted on the Fair Tax web site. The fair minded Bloggers and the fair minded press will see the Fair Tax package as Progressive and Fair with multiple benefits to American Families, American Labor and The American Economy.

A key issue that Mr. Sweeney brought up is the fact the wealthy and their employers stop supporting the Social Security and Medicare system after the first \$90,000 in earned income. Under the Fair Tax the wealthy will pay into Social Security when they spend \$90,000 on their new cars and when they spend \$1 million on a yacht or \$9 million on a newly constructed Home. When they buy they will pay in a fair way with no loopholes, tax credits or tax lawyer tricks. They spend much more and they will pay on all of it. Social Security will have a designated portion of the National Sales Tax; this provides for the strengthening that Mr. Sweeney calls for with a wider tax base on consumption. As the economy grows with increased exports and manufacturing so will the Social Security system be stronger. Good paying jobs and a robust economy bring more money in revenue, helping to balance the budget and to reduce or eliminate growth in the National Debt.

Bipartisan grassroots supporters of the Fair Tax currently number over 560,000 with over 280 regional, district and community directors working to contact their legislators and their communities to inform them of this legislative package and its comprehensive benefits. Some supporters like to say, "Those that know the facts love the Fair Tax". Get more info at www.fairtax.org and sign the Fair Tax petition to let Congress know you believe this is Family Friendly Tax reform that you support and want for your family in 2005.

The people who know the facts love the Fair Tax.

Get the Facts at: http://www.fairtaxvolunteer.org/smart/faq.html

end of article

contact info:

Merrill Bender

(b)(6)

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	n and Background of Staff Immediately	
Those that know the fa	acts love the Fair Tax.	
Recipient: Mr. Karl Rove	Sent By: Merrill Bender	
Office:	Company: ExpertMortgage.info	2005
Fax Number: 1 202 456 2461	Fax Number: 716-625-1203	DS JAN 13
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Date: 1/4/2005	Total No. Pages: 2	PH 12: 22

Subject: Tax Reform First -/Cafeteria Option Letter

# Message: Get the facts at fairtax.org

True Tax reform and Simplification has been well researched and documented at fairtax.org.

Ten-Fold benefit is possible to American Families and the American Economy,

Save Social Security with broader tax base and provide a Cafeteria Plan Option for Private retirement without pulling \$2 trillion out of the SSI system.

Don't tinker with Option 5 on the current Code. Replace it with a revenue neutral Progressive Tax Reform and Simplification Package commomly called the Fair Tax.

WIN- Win all the way around.

See attached Letter on Cafeteria Option that could be added to the Fair Tax if needed.

## Urgent Fax

p.2

Chairman Bill Thomas,

If you are looking to design true tax reform with simplification, you already have a ready made and wellresearched Legislative package in HR25- commonly called the Fair Tax. I feel it should be at the core of any final package and ask you to move it forward for passage in 2005 and not wait to 2006. www.fairtax.org

The only add-on or twist that I personally might suggest is to allow the Prebate system provided for in the Fair Tax Package to have the option to be used like a Cafeteria plan most workers are familiar with. A family of 4 would have a Prebate check of \$479/ month and a couple would have a Prebate check of \$357/ month. Even after paying out the Prebate the rest of Government is fully funded and the Fair Tax is revenue neutral, funding Social Security without taking \$2 trillion out of the system for private accounts.

## Allow that monthly Prebate check to have 3 Cafeteria Options that the family chooses how to spend.

1. Have 100% of the Prebate sent home or direct deposited each month just like a Social Security check. Family spends or saves as they choose. They can save for their own retirement in a private account they invest and control. They can buy Health Insurance that they research and buy on their own. Bottom line is they have Ownership and decide on their own.

2. **401(k) Retirement option** - Allow the family to access the same retirement savings choices that Federal employees and Congress have. They can choose a percentage of their Prebate to go into a retirement savings account with the same range of investment choices; Conservative index or Government bond funds, Money Market, CD's, etc. You could encourage retirement savings by adding a small incentive to save in this retirement account. Like some private employers do, the government could match their contribution up to a maximum of \$ 300 annually. It is not a lot in matching dollars but it is enough to encourage retirement savings for younger workers. Thus insuring more prosperous retirement income for their futures with less reliance on Social Security being their only retirement plan. Social Security still remains fully funded and SSI will be there for younger workers as it was original mandated and designed; A Supplemental Social Insurance (SSI).

3. **Health Insurance Option -** Allow the family to have the same Health Insurance options that federal employees and Congressman have. A cafeteria of choice depending on their needs from full family coverage with a range of deductibles or catastrophic coverage only. They don't have to buy in this way. Families can also buy Health Insurance on their own and have 100% of the prebate sent home.

The Cafeteria plan is also very familiar to the American public.

The Fair Tax is very comprehensive in its benefits; I encourage you and your staff to study more closely the economic and family friendly benefits of this package. An average family of 4 making \$50,000/year will have \$7500 more in spendable income under the Fair Tax, while Government treasury and Social Security remain fully funded. The Fair Tax package is revenue neutral.

If you feel it needs something more to garner Democrat support, or even some moderate Republican support than I suggest the Cafeteria Plan option on the Prebate would fit nicely.

The Fair Tax is the first and best answer for tax reform and should come before Social Security Reform. Bipartisan grassroots supporters of the Fair Tax currently number over 560,000 with over 280 regional, district and community directors working to contact their legislators and their communities to inform them of this legislative package and its comprehensive benefits. We have the support of many other groups including the American Federation of Farm Bureaus with over 6 million members.

### Those that know the facts love the Fair Tax.

Sincerely,		<u> </u>		
Merrill Bender -	Barker	, NY	(b)(6)	

FORM	SUBJECT/TITLE		PAGES	DATE RESTRICTION(S)
Letter	[Award] - To: Karl Rove	e - From: Carole Jean Jordan	1	01/03/2005 PRM;

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Court Sealed - The document is withheld under a court seal and is not subject to the Freedom of Information Act.

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F: Giff No gifts over the Log lineit we have EXECUTIVE OFFICE OF THE PRESIDENT TO report White House Gift Office G Street Room 457 [2021 456-7133]

## MEMORANDUM

DATE:27 January 2005TO:Distribution listFROM:Claire Taplett, Deputy DirectorReference:Staff Gifts received during 2004

laire

To assist in preparation of the annual financial report, as a courtesy, the Gift Office is providing the attached listing of all of Staff Members' gifts received in 2004. This may be helpful for them to determine which items, if any, are reportable. The report lists the gift items alphabetically by donor's name, beginning with the earliest gift received from that donor in 2004.

Please note, in some instances the disposition has changed since the report was prepared or the item may still be pending counsel's review.

If you have any questions regarding a specific gift item, please feel free to call Gift Office Director, Christa Bailey, or myself. My direct line is x. 6-5499 and the Gift Office general number is x.6-7133.

Questions regarding the reporting requirements should be directed to the appropriate Ethics Officer in Counsel's office.

Distribution List	
TO:	FOR:
Jared Weinstein	Secretary Card
Susan Ralston	Karl Rove
Krista Ritacco	Dan Bartlett
Catherine Ryun	Jim Towey
Anne Campbell	Harriet Miers
Carmen Ingwell	Scott McClellan
Shane Chambers	Linda Gambatesa
Jen Gibbs/Kim Lang	Stephen Hadley-NSA

Cc: Christa Bailey, Director, Gift Unit

FORM SUBJECT/TITLE	PAGES	DATE	RESTRICTION(S)
Report Summary of Gifts	22	01/24/2005	P6/b6;

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- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA] b(4) Release would disclose trade secrets or confidential or financial
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

### **Records Not Subject to FOIA**