



# George W. Bush Presidential Library and Museum

2943 SMU Boulevard, Dallas, TX 75205-2300

## Material at the George W. Bush Presidential Library Pertaining To United States Economics and Finance

### Introduction

This guide includes the principle files at the George W. Bush Presidential Library that contain material relating to United States Economics and Finance that have been processed and are available for research. It is not definitive, however, and researchers should consult with the Library's archivists about other potentially useful files.

This guide identifies materials that have been opened for research through systematic processing or under a Freedom of Information Act (FOIA) request. Check the [George W. Bush Presidential Library website](#), as it is constantly updated with new [finding aids](#) and [digitized content](#). If records are available digitally, a link has been provided.

To key-word search digitized content from across the National Archives and Records Administration, visit the [National Archives Catalog](#). To see material exclusively from the George W. Bush Presidential Library, perform an [Advanced Search](#) selecting *George W. Bush Presidential Library* as the Location of Archival Materials.

**Preferred Citation for records of the George W. Bush Presidential Library:** Type of document; names of sender and recipient, or title of document; date; folder title or White House Office of Records Management Subject Code and case number; box number; Collection Title and series/subseries, George W. Bush Presidential Library.

### White House Office of Records Management (ORM)

The White House Office of Records Management is responsible for the filing and retrieval of records created during the incumbent presidential administration. Records that are arranged by subject code and case file ID number according to their general subject matter.

Box #

### *Finance*

FI (Finance)

1-13

### Staff Member Office Files (SMOF)

This collection consists of Presidential records from White House Staff Member Office Files (SMOF), 2001-2009, that served in the Administration of President George W. Bush. Each series is named after the individual staff member and/or office where they worked.

	<u>Box #</u>
<b><i>Counsel's Office, White House</i></b>	
<a href="#"><u>Kavanaugh, Brett</u></a>	
Gramm, Leach, Bliley - Financial Activity Rules	27
<b><i>Domestic Policy Council</i></b>	
Allen, Claude - Hurricane Katrina Files	
Katrina - Finance Issues	8
Katrina - Working Group on Managing National and Economic Impacts	9
Allen, Claude - Subject Files	
Economy/Ownership	13
Bridgeland, John - Subject Files	
DC Economic Revitalization	4
Financial Disclosure	8
New York [Folder 1]: Economic Revitalization	22
New York [Folder 2]: [Financial Issues] [Folder 1]	23
New York [Folder 2]: [Financial Issues] [Folder 2]	23
Lefkowitz, Jay - Subject Files	
Crawford Economic Forum	5
[Economy]	7
[Economy]: Economic Growth 11/26/2002	7
[Economy]: Economy [1]	7
[Economy]: Economy [2]	7
[Economy]: Interagency Group - Economic Development	7
[Economy]: Policy Time regarding Economy 01/06/2002	7
Education & Economy	7
<b><i>Faith-Based and Community Initiatives, White House Office of</i></b>	
Henderson, Kristin - Dungeon Files	
Binder - [Federal Efforts to Promote Economic Development and Community Investment]	47
Henderson, Kristin - Outreach Organization Contact Files	
Evangelical Council for Financial Accountability	8
Market Power Econometrics & Management Corporation	13

National Congress for Community Economic Development 13

***Staff Secretary, White House Office of the***

**Von Der Heydt, Thomas (Tommy) - Bush Record Policy Memos**

Housing and Interconnected Financial Markets Policy: A Timeline (2001 - 2008) 1  
 National Economic Council: A Timeline (2001 - 2008) [1] 2  
 National Economic Council: A Timeline (2001 - 2008) [2] 2  
 National Economic Council: A Timeline (2001 - 2008) [3] 2

***USA Freedom Corps***

Headley, Jessica - General Files

Financial Services Roundtable [1] 2  
 Financial Services Roundtable [2] 2

Lozano, Henry - Subject Files

President's Advisory Council on Financial Literacy 1

Lyons, Therese - Subject Files

Businesses Strengthening America Folder 7 -- Financial Services Roundtable 34

**Materials processed under FOIA**

These records are located in the White House Office of Records Management (ORM) or Staff Member Office Files (SMOF) materials. However, these records were processed as part of a Freedom of Information Act (FOIA) request, as submitted by a researcher.

***Entire FOIAs related to United States Economics and Finance***

**2014-0048-F**

Records on Lehman Brothers from September 11, 2008 to September 15, 2008

**2014-0222-F**

Records Sent to, Sent by, or Received by President George W. Bush between January 2007 and January 2009 regarding the Financial Crisis

**2014-0274-F**

Correspondence and other materials created among and between Henry Paulson, Timothy Geithner, Sheila Bair, and the White House regarding Bear Stearns, Lehman Brothers, and TARP (Troubled Assets Relief Program)

**2014-0334-F**

Records Created by or Sent to Robert Hoyt Related to Securities Regulation, the Securities and Exchange Commission (SEC), and Market Regulation

[2014-0335-F](#)

Records Created by or Sent to Susan Dudley Related Securities Regulation, the SEC, and Market Regulation

**2014-0337-F**

Records Created by or Sent to Robert Portman Related to Securities Regulation, the Securities and Exchange Commission (SEC), and Market Regulation

[2014-0342-F](#)

Records created by or sent to Mitchell E. Daniels, Jr., Director of OMB, Related to Securities Regulation, the SEC, and Market Regulation

[2014-0343-F](#)

Records created by or sent to N. Gregory Mankiw regarding Government Sponsored Enterprise (GSE) Regulation, Policy and Legislation

[2014-0345-F](#)

Records Created by or Sent to David Nason, Deputy Secretary of Treasury, Related to Securities Regulation, the SEC, and Market Regulation

[2014-0348-F](#)

Records created by or sent to Elaine Chao, Secretary of Labor, Related to Securities Regulation, the Securities and Exchange Commission (SEC), and Market Regulation

[2014-0349-F](#)

Records created by or sent to Henry Paulson, Jr., Sec. of the Treasury, related to securities regulation, the SEC, and market regulation

[2014-0350-F](#)

Records created by or sent to John Snow, Secretary of the Treasury, Related to Securities Regulation, the Securities and Exchange Commission (SEC), and Market Regulation

**2014-0351-F**

Records Created by or Sent to Jim Nussle Related to Securities Regulation, the Securities and Exchange Commission (SEC), and Market Regulation

**2014-0353-F**

Records Created by or Sent to Stephen McMillin Related to Securities Regulation, the SEC, and Market Regulation

[2014-0355-F](#)

Records created by or sent to Arthur Levitt, SEC Chairman

[2014-0356-F](#)

Records created by or sent to Harvey Pitt

[2014-0357-F](#)

Records created by or sent to William Donaldson, SEC Chairman

[2014-0358-F](#)

Records created by or sent to Christopher Cox, SEC Chair

[2014-0359-F](#)

Records created by or sent to Isaac Hunt, SEC Commissioner

**2014-0360-F**

Records created by or sent to Cynthia Glassman, SEC Commissioner

[2014-0361-F](#)

Records created by or sent to Harvey Goldschmid, SEC Commissioner

[2014-0362-F](#)

Records created by or sent to Paul Atkins, SEC Commissioner

[2014-0363-F](#)

Records created by or sent to Roel Campos, SEC Commissioner

**2014-0364-F**

Records created by or sent to Annette Nazareth, SEC Commissioner

**2014-0365-F**

Records created by or sent to Kathleen Casey, SEC Commissioner

[2014-0368-F](#)

Records created by or sent to Troy Paredes, SEC Commissioner

[2014-0370-F](#)

Appointment of SEC Chairman Harvey Pitt

[2014-0373-F](#)

Records on the Sarbanes-Oxley Act of 2002 to or from the Securities and Exchange Commission (SEC) or Congress

**2014-0375-F**

Records sent or received by the SEC Commission related to the Fair and Accurate Credit Transaction Act of 2003

[2014-0377-F](#)

The Housing and Credit Crisis of 2008-2009, Limited to Information or Correspondence with the SEC, FINRA, CFCT, Christopher Dodd, or Barney Frank

**2014-0378-F**

Records created by or sent to Laura Unger, SEC Acting Commissioner

**2014-0490-F**

Correspondence regarding payday lending, Rent-A-Bank, or shadow banking

**2014-0563-F**

The Resignation of Securities and Exchange Commission (SEC) Chairman Harvey Pitt

**2014-0564-F**

The Nomination of Security and Exchange Commission (SEC) Chairman Christopher Cox

**2014-0559-F**

Emails regarding Payday Lending, Rent-A-Bank, or Shadow Banking

**2015-0189-F**

Correspondence to/from Members of the Board of Governors of the Federal Reserve System or Timothy Geithner between November 1, 2007, and March 31, 2008, related to Maiden Lane, Term Auction Facility (TAF), Term Securities Lending Facility (TSLF), or Primary Dealer Credit Facility (PDCF)

**2015-0208-F**

Memorandum Addressed to President George W. Bush from CEA Chief Economist on the Topic of the December 2007 Employment Report

**2015-0209-F**

Memorandum Addressed to President George W. Bush from CEA Chief Economist on the Topic of the January 2008 Employment Report

**2015-0210-F**

Memorandum Addressed to President George W. Bush from CEA Chief Economist on the Topic of the September 2008 Employment Report

**2015-0211-F**

Memorandum Addressed to President George W. Bush from CEA Chief Economist on the Topic of the November 2008 Employment Report

**2015-0300-F**

White House Office of Records Management Subject Files FI010 (Taxes) and MC (Meetings - Conferences) regarding Tax Cuts

***Individual Folders Processed under FOIA related to United States Economics and Finance***

Note: White House Office of Records Management (ORM) files are excluded from this list due to limitations in search capabilities. Additionally, physical box numbers are not included in this list. Consult the finding aid for each FOIA request to identify what box the folder is located in.

**2014-0215-F[1]**

Records Management, White House Office of (ORM)

Subject Files - BE (Business - Economics)

765920

Staff Secretary, White House Office of the

Kavanaugh, Brett - Speech Files

10/16/2003 - Remarks on the Economy and the War on Terror [766870]

11/10/2003 - Remarks on the Economy - Greer, South Carolina [765561]

Miers, Harriet E. - Presidential Remarks

Remarks on the Economy - Alexandria, VA; 02/12/2003; 763668

**2014-0216-F[1]**

Council of Economic Advisers

Bernanke, Ben - Subject Files

12/19/05 - Mtg. w/Josh Bolten, OMB, David Walker GAO - Room 252 EEOB

**2014-0221-F**

Records Management, White House Office of (ORM)

Subject Files - BE003 (Free Enterprise)

535045

**2014-0230-F**

Records Management, White House Office of (ORM)

Subject Files - BE003 (Free Enterprise)

674253

Subject Files - BE003-02 (Chemical Industries)

674996

Subject Files - BE003-05 (Construction - Housing Industry)

719110

Subject Files - BE004 (Economy)

672605

673145

674258

674260

674720

677809

677818

677843

679348

680858

682205

742562

Subject Files - BE004-03 (Gross National Product)

674247

682891

682902

**2014-0233-F**

Records Management, White House Office of (ORM)

Subject Files - BE (Business - Economics)

553836

Staff Secretary, White House Office of the

Miers, Harriet E. - Presidential Remarks

National Economic Council Meeting; 03/24/2003; 763916

**2015-0056-F**

Council of Economic Advisers

Rosen, Harvey - Subject Files

Dividend Repatriation Proposal

Swagel, Phillip - Subject Files

Foreign Earnings Repatriation Proposal

National Economic Council

Bonilla, Carlos

Earnings Repatriation

**2017-0281-F**

Presidential Personnel, White House Office of

Clark, David

Federal Reserve System Board of Governors: Recommendation Letters

**2017-0282-F**

Presidential Personnel, White House Office of  
Clark, David

Federal Reserve System Board of Governors: Economists [Folder 1]

Federal Reserve System Board of Governors: Economists [Folder 2]

Federal Reserve System Board of Governors: Federal Reserve

### **Bulk Materials**

Materials from these collections were created in bulk quantities for use at White House events, for dissemination to the public or government officials, or for the support of administrative functions. Items often appear in the collection numerous times because they were located in boxes attributed to different offices within the White House.

Box #

### ***Calligraphy Office, White House***

Printed Ephemera

04/05/2000 - White House Conference on the New Economy - Invitation 1

### **Online Resources**

#### **[Archived White House website](#)**

In January 2009, the White House archived its website as a method of preserving the online presence of the Administration of President George W. Bush. The site is a resource for photographs, press releases, and other public records of the Bush Presidency. (NOTE: This site is no longer updated; some links may no longer work properly.)

### **Additional Related Materials not held at the George W. Bush Library**

#### **[Financial Crisis Inquiry Commission](#)**

From the National Archives and Records Administration catalog entry for the Financial Crisis Inquiry Commission: "The Financial Crisis Inquiry Commission (FCIC) was a ten-member commission of the legislative branch appointed to investigate the causes of the economic and financial crisis of 2007-2010. The Commission, also known as the Angelides Commission after the Chairman, Phil Angelides, was often compared to the Pecora Commission, which investigated the causes of the Great Depression in the 1930s, so it was sometimes referred to as the New Pecora Commission.

FCIC was created by section 5 of the Fraud Enforcement and Recovery Act of 2009 (FERA) (Public Law 111-21, 126 Stat. 1617), signed into law by the President on May 20, 2009. That section of the Act set the purpose of the Commission, "to examine the causes, domestic and global, of the current financial and economic crisis in the United States."

These records are held by the National Archives and Records Administration, but are not located at the George W. Bush Presidential Library. Please [contact](#) the National Archives in Washington, DC for more information.

### **Global Financial Crisis, 2008-2009**

The National Archives and Records Administration holds records under this subject heading. Please use the link to visit the NARA Catalog, which will allow you to view items in the catalog associated with the Global Financial Crisis.

### **Published Sources**

Bernanke, Ben. *The Courage to Act: A Memoir of a Crisis and Its Aftermath*. New York, NY: W. W. Norton & Company, 2017.

Bernanke, Ben S.; Geithner, Timothy F.; Paulson, Henry M. *Firefighting: The Financial Crisis and Its Lessons*. London: Profile Books, 2019.

Bush, George W. *Decision Points*. New York: Crown, 2010.

Geithner, Timothy F. *Stress Test: Reflections on Financial Crises*. New York: Broadway Books, 2014.

Paulson, Henry M. *On the Brink: Inside the Race to Stop the Collapse of the Global Financial System*. New York: Business Plus, 2011.